

Appendix 5

FORMS RELATING TO LISTING

FORM F

The Growth Enterprise Market (GEM)

Company Information Sheet

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this information sheet, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name : **KanHan Technologies Group Limited**

Stock code (ordinary shares) : **8175**

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 July 2005.

A. General

Place of incorporation : **Cayman Islands**

Date of initial listing on GEM : **25 February 2003**

Name of Sponsor(s) : **Hantec Capital Limited**

Name of directors:

Executive Directors

Mr. Mo Wai Ming, Lawrence

Mr. Ma She Shing, Albert

Independent non-executive Directors

Mr. Kwok Chi Sun, Vincent

Mr. Lee Kun Hung

Mr. Hsu Shiu Foo, William

Name(s) of substantial shareholders
(as such term is defined in rule 1.01 of the
GEM Listing Rules) and their respective
interests in the ordinary shares and other
securities of the Company:

<u>Name</u>	<u>Number of ordinary shares held</u>	<u>Percentage of the issued share capital</u>
Mr. Mo Wai Ming, Lawrence	176,008,000	25.13
YesMobile Holdings Company Ltd.	97,286,400	13.89
Alexandra Investment Manager, LLC	75,010,000	10.71

Name(s) of company(ies) listed on GEM
or the Main Board of the Stock Exchange
within the same group as the Company : N/A

Financial year end date : 31 December

Registered address : Caledonian Bank & Trust Limited,
Caledonian House, P.O. Box 1043, George Town,
Grand Cayman, Cayman Islands

Head office and principal
place of business : 15/F., Sun House
181 Des Voeux Road Central
Hong Kong

Web-site address (if applicable) : <http://www.kanhan.com>

Share registrar	:	Principal share registrar: Butterfield Bank (Cayman) Limited Butterfield House 68 Fort Street P.O. Box 705 George Town Grand Cayman Cayman Islands
	:	Branch share registrar: Standard Registrars Limited G/F, Bank of East Asia Harbour View Centre 56 Gloucester Road Wanchai Hong Kong
Auditors	:	Moores Rowland Mazars

B. Business activities

The Company together with its subsidiaries (together referred to as the “**Group**”) are principally engaged in developing and marketing a patented server based technology for its real time on-line communications software platform for the Chinese language. The Group’s technology enables real time translation between simplex and traditional Chinese characters, conversion of Chinese characters and characters of other languages into graphic display for viewing on a wide variety of Internet devices and into speech for hearing over traditional and mobile phones. In addition, the Group is also engaged in the provision of service-oriented products such as ePutonghua, eFaxonline, DIY Ringtone, IVRS/Fax Marketing Campaign and IT Support.

C. Ordinary shares

Number of ordinary Shares in issue	:	700,458,400
Par value of ordinary shares in issue	:	HK\$0.01
Board lot size (in number of shares)	:	10,000
Name of other stock exchange(s) on which ordinary shares are also listed	:	N/A

D. Warrants N/A

E. Other securities

No. of Share options granted and outstanding: 37,000,000

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading and that there are no other matters the omission of which would make any information inaccurate or misleading. The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Mo Wai Ming, Lawrence

Ma She Shing, Albert

Kwok Chi Sun, Vincent

Lee Kun Hung

Hsu Shiu Foo, William